

A copy of the death certificate

2024 AND 2025 Federal Income Tax Return & all W-2 Forms for student and parent (if dependent student)

___ 4. **Unusual Medical/Dental Expenses**

Documents Required to be sent to the Financial Aid Office:

Copy of 2025 Federal Tax Return, including Schedule A

Statements from medical providers showing amounts **paid** by parents/student in 2025/2026

Statement from medical providers showing amounts still owed (not covered by insurance)

___ 5. **Disability of parent, student or spouse:** ___ Student ___ Parent 1 ___ Parent 2 ___ Spouse

Documents Required to be sent to the Financial Aid Office:

A letter from the Physician stating the date of the disability and documents supporting social security disability benefits expected to be received in 2026.

Copy of 2025 Federal Tax Return

Completed Estimated Income Table for 2026 (on page 3)

___ 6. **Loss of benefits and/or untaxed income**

Documents Required to be sent to the Financial Aid Office:

Documentation certifying loss of a benefit or untaxed income.

Social Security: Provide Social Security Administration Notification of Termination of Benefits

Child Support: Provide court document or personal statement re: termination of benefits

Worker's Compensation: Provide a letter from Bureau of Worker's Compensation stating termination date of benefits

If child support and/or alimony, a copy of divorce decree to include settlement agreement

Copy of 2024 and 2025 Federal Tax Return

___ 7. **Decrease in income:** ___ Student ___ Parent 1 ___ Parent 2 ___ Spouse

Documents Required to be sent to the Financial Aid Office:

Written statement detailing the circumstances of the change in income

Copy of 2024 AND 2025 Federal Tax Return and ALL W-2 forms

Verification of 2026 earnings up to the date of last paystub

Completed Estimated Income Table for 2026 (on page 3)

___ 8. **Retirement:** ___ Parent 1 ___ Parent 2

Documents Required to be sent to the Financial Aid Office:

Documentation confirming retirement date

Copy of 2024 and 2025 Federal Tax Return and W-2's for both parents (if applicable)

Documentation of monthly income sources for all retirement income, including social security(if applicable)

ESTIMATED INCOME FOR 2026 CALENDAR YEAR

If you (the student) are divorced or separated, include only your income information. If your parents are divorced or separated, include only your custodial parent's income information. If loss of income is due to the death of your spouse/parent, include only your income information/surviving parent's income information.

NOTE: Write in Zero (0) if an item does not apply	Parent 1/Step-Parent	Parent 2/Step-Parent	Student	Spouse
Wages/Salaries/Tips				
Unemployment Benefits				
Pensions				
Alimony				
Other Taxable Income				
Social Security Benefits				
Child Support Received				
Other Untaxed Income				
TOTAL ESTIMATED INCOME				